

Stock Details

BSE code	531831
BSE ID	UNISH
Face value (₹)	10
No of shares (m)	23.0
Market cap (₹ m)	920.0
30 days avg. daily vol (No)	74
Free float (₹m)	736.0

Stock performance (%)

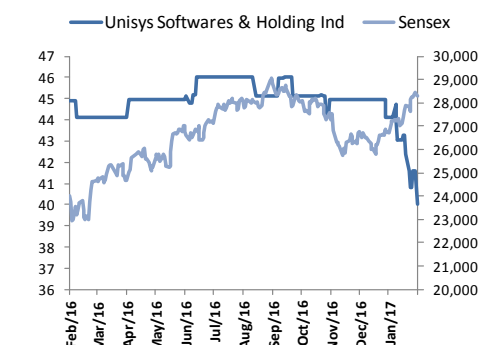
	1M	3M	12M
Absolute	-9.3%	-11.0%	-10.9%
Rel. to Sensex	-15.0%	-13.5%	-27.4%

Shareholding Pattern* (%)

Promoters	Public	Others
19.82%	80.18%	

*As of December 2016

Relative Chart



Source: Bloomberg

Quarterly result review – September 2016

Unisys Softwares And Holdings Industries Ltd revenues declined 14.3% to ₹1,065.5 million in Q2'17 compared to ₹1,243.6 million in Q2'16, while on QoQ basis the company's revenue fell 26.6% from ₹1,450.9 million in Q1'17.

EBITDA for the quarter declined 91% and reached ₹0.9 million compared with ₹10.6 million in the same period of the earlier year.

The company reported a net profit of ₹0.2 million in Q2'17, compared with profits of ₹6.5 million and ₹7.3 million in periods Q2'16 and Q1'17 respectively.

Table1: Key Financials

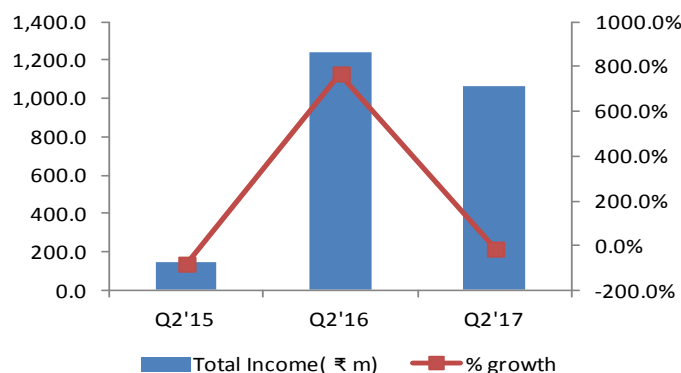
Quarterly financials	Q2'17	Q2'16	% YoY	Q1'17	% QoQ
Total Income	1,065.50	1,243.59	-14.3%	1,450.99	-26.6%
EBITDA	0.93	10.68	-91%	7.99	-88%
EBITDA Margin	0.1%	0.9%	-	0.6%	-
Dep. & Amor.	0.50	0.75	-33%	0.50	0%
EBIT	0.43	9.93	-96%	7.49	-94%
Interest	0.19	3.38	-94%	0.19	0%
PBT	0.24	6.55	-96%	7.30	-97%
TAX	-	-	NA	-	NA
Net Profit	0.24	6.55	-96%	7.30	-97%
Net Profit Margin	0.0%	0.5%	-	0.5%	-
EPS (₹)	0.01	0.28	-96%	0.32	-97%

*All Figures in ₹ millions except per share data

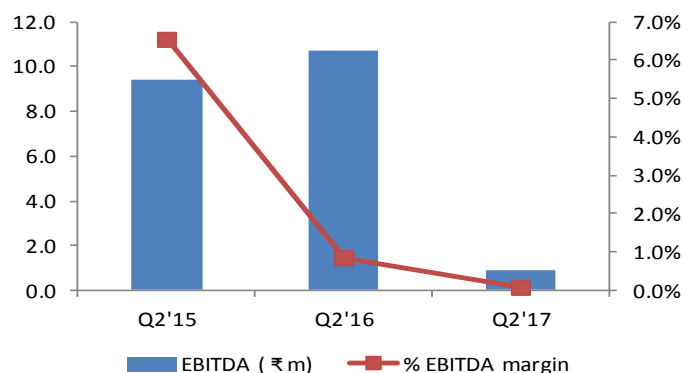
Source: Company, Karvy Investment Advisory

Financial Snapshot

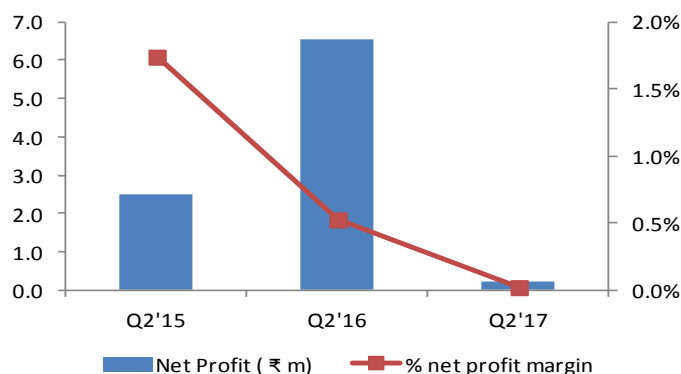
Revenue growth (%)



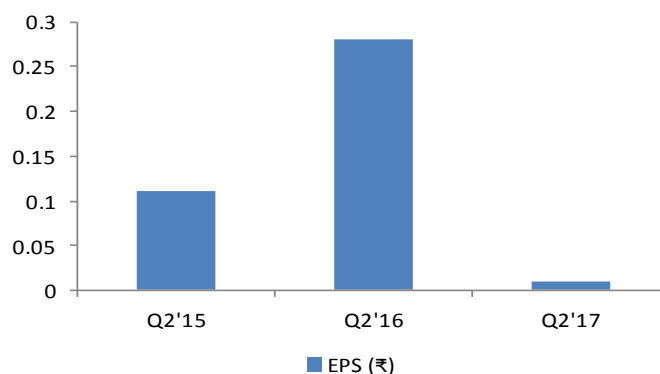
EBITDA margin (%)



Net Profit Margin (%)



Earnings Per Share



Source: Karvy Investment Advisory

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Head Office: 46, Avenue 4, Street No.1, Banjara Hills, Hyderabad, 500034, Telangana, India. Tel: +91-40-23312454
|www.karvy.com|